

Weekly Report

(26 – 30 Oktober 2026)

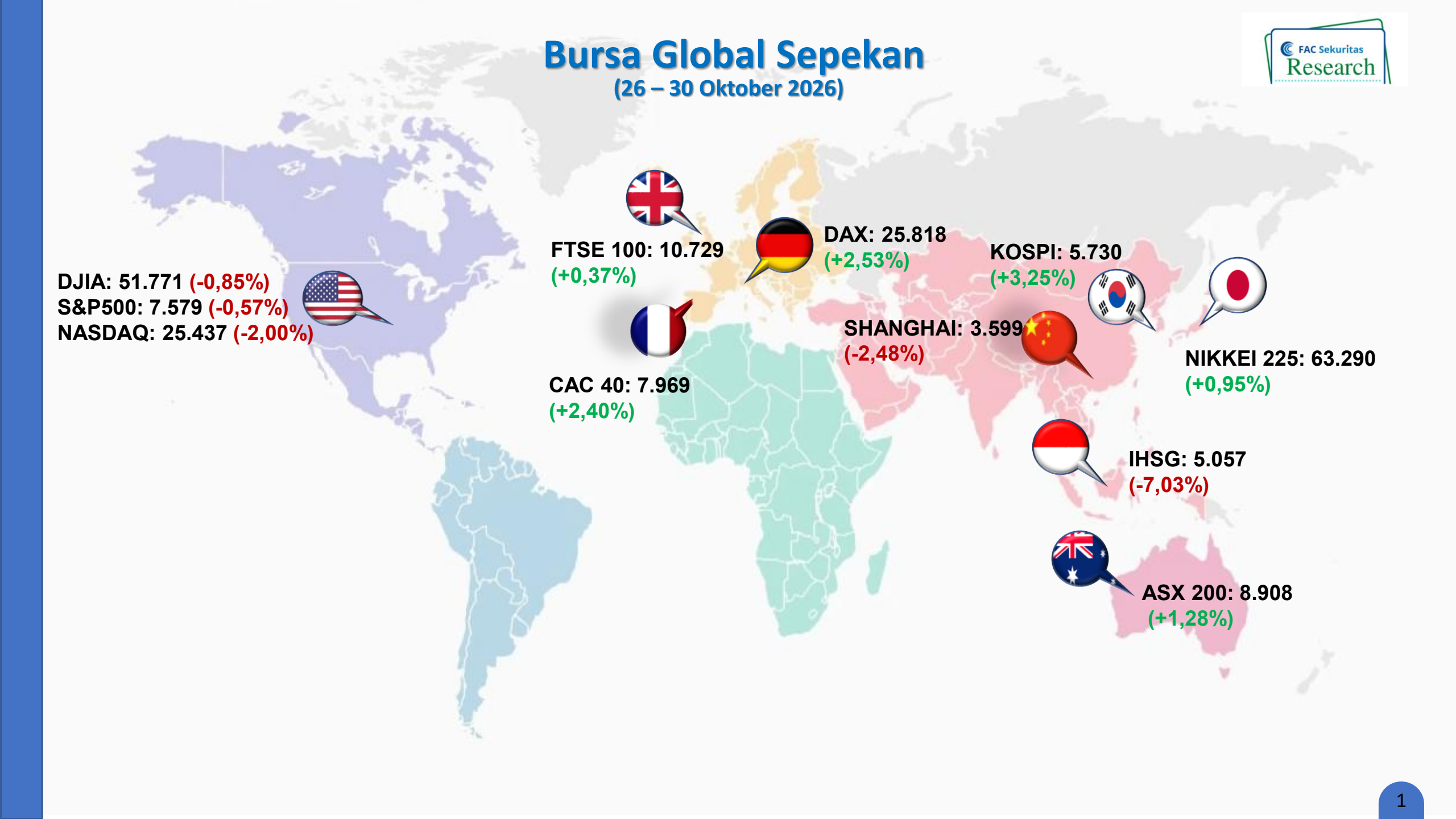
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Bursa Global Sepekan

(26 – 30 Oktober 2026)

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DJIA: 51.771 (-0,85%)
S&P500: 7.579 (-0,57%)
NASDAQ: 25.437 (-2,00%)

FTSE 100: 10.729
(+0,37%)

DAX: 25.818
(+2,53%)

CAC 40: 7.969
(+2,40%)

KOSPI: 5.730
(+3,25%)

SHANGHAI: 3.599
(-2,48%)

NIKKEI 225: 63.290
(+0,95%)

IHSG: 5.057
(-7,03%)

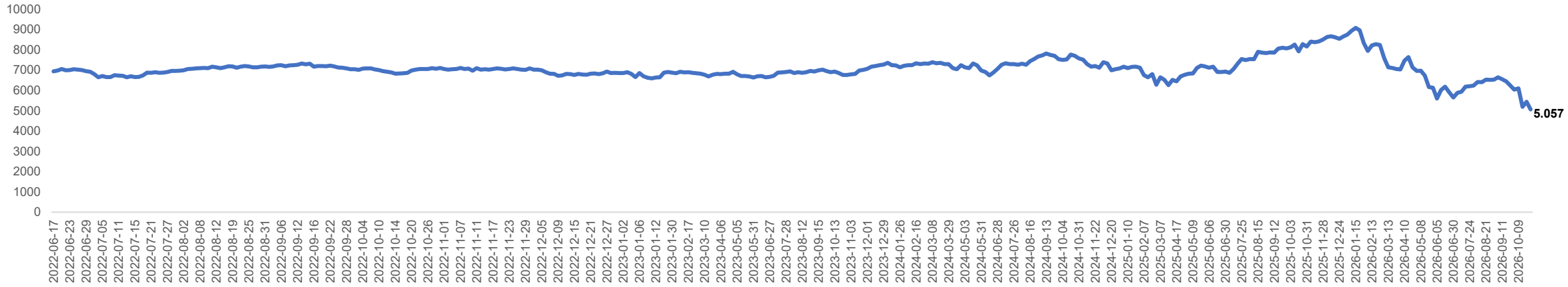
ASX 200: 8.908
(+1,28%)

IHSG & Sectoral Sepekan
(26 – 30 Oktober 2026)

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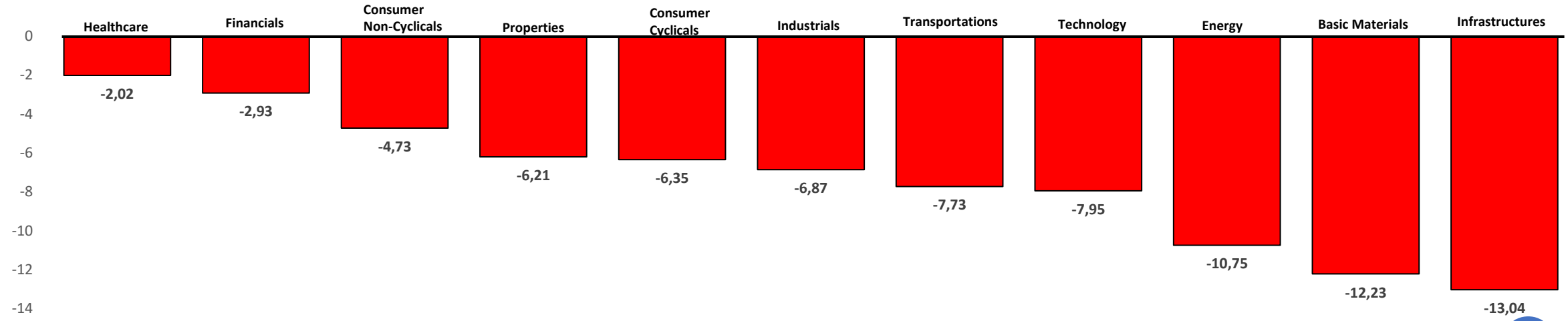
Pergerakan IHSG

*Sepekan terakhir **IHSG melemah (-7,03%)** dengan **net foreign sell** sebesar **Rp4,17 triliun.***



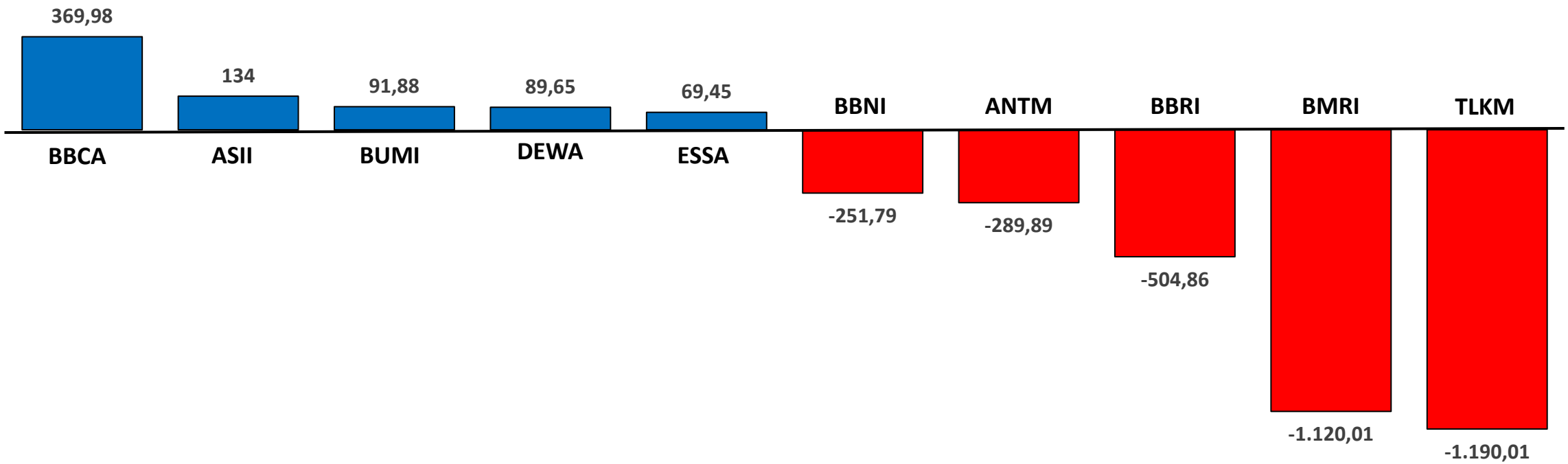
Pergerakan Sektoral (%)

Pelemahan** IHSG sepekan terakhir dipimpin oleh sektor **Infrastructures (-13,04%), Basic Materials (-12,23%), dan Energy (-10,75%).



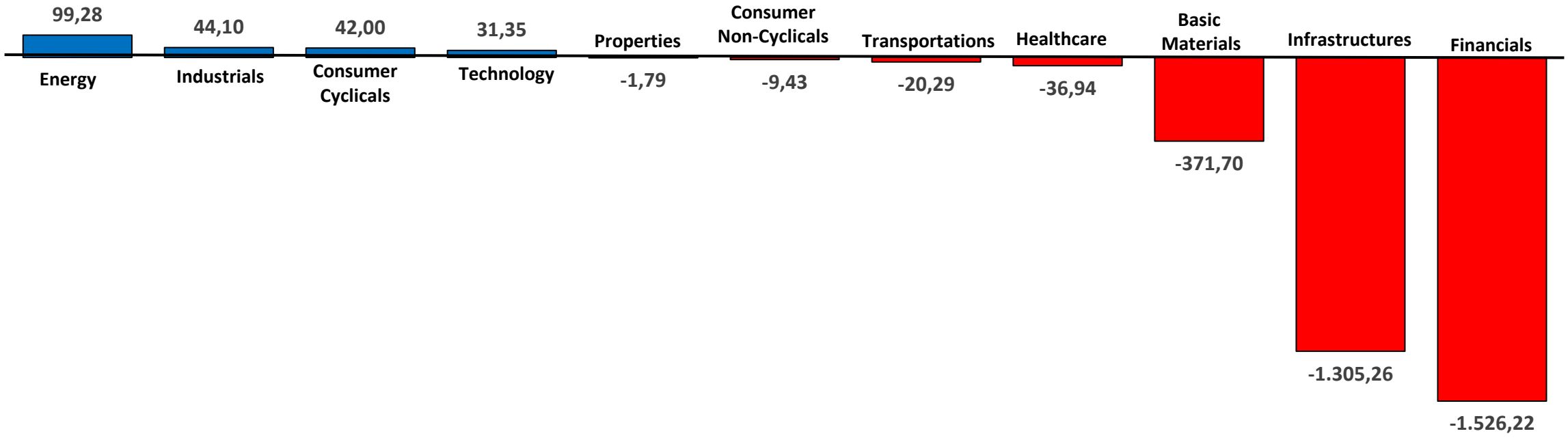
LQ45 Top 5 Foreign Flow Sepekan

(26 – 30 Oktober 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan
(26 – 30 Oktober 2026)



*note : Rp miliar

Update Komoditas Utama









	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	**3875,84**	-2,96	-7,23	-10,28
Silver (USD/t.oz)	**48,9**	-9,23	-19,17	-31,37
Nickel (USD/T)	**15227**	-4,02	-2,45	-9,09
Copper (USD/Lbs)	**6,45**	-0,37	-0,36	13,67
Steel (CNY/T)	**3035**	-0,52	-1,2	-1,97
Palm Oil (MYR/T)	**4818**	3,04	0,96	18,96
Crude Oil (USD/Bbl)	**104,12**	0,82	12,11	81,33
Natural Gas (USD/MMBtu)	**2,89**	-4,98	-2,33	-21,38
Coal (USD/T)	**152,45**	1,16	2,11	41,81

Source: Bloomberg, FAC Research, 31 Oktober 2026

Data Penting Pekan Ini

Internal

1. Senin, 2 November 2026 : Inflasi Indonesia (Oktober 2026)
   - Neraca Perdagangan Indonesia (September 2026)
2. Kamis, 5 November 2026 :PDB Indonesia Q3-2026
3. Jumat, 6 November 2026 : Statistik Cadangan Devisa Indonesia (Oktober 2026)
   - Laporan Survei Harga Properti Residensial Indonesia Q3-2026

Eksternal

1. Senin, 2 November 2026 : PMI Manufaktur AS (Oktober 2026)
   - Penjualan Rumah Baru AS (September 2026)
2. Kamis, 5 November 2026 : Klaim Pengangguran Awal AS
3. Jumat, 6 November 2026 : Tingkat Pengangguran AS (Oktober 2026)

Source: FAC Research


Thank You
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